



RTS Power Corporation Limited

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CIN : L17232WB1947PLC016105, Website : www.rtspower.com

RTSPCL/BSE/18-19

4th February, 2019

BSE Limited
Floor 25,
P.J.Towers
Dalal Street,
MUMBAI – 400001

Dear Sir,

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We hereby inform you that the Board of Directors of RTS POWER CORPORATION LIMITED ("Company"), at its Meeting held on today i.e. February 04, 2019 (Meeting started at 3.00 P.M. and concluded at 4:00 P.M.) has approved, subject to the approval of the Shareholders of the Company the offer of upto 10,00,000 (Ten Lakh) fully paid up Equity shares of the Company having a Face Value of Rs 10/- each, to the Promoters /Members of the Promoter Group of the Company on a preferential basis by way of private placement, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended ("ICDR Regulations") and applicable provisions of the Companies Act, 2013 (the Act) and Rules thereunder.

The details of the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are as set out below:

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of proposed issuance	Preferential Issue
3	Total number of securities proposed to be issued / total amount for which the securities will be issued	Upto 10,00,000 (Ten Lakh) fully paid up Equity shares of the Company having a Face Value of Rs 10/- each, for an aggregate amount of upto Rs 4,00,00,000 (Rupees Four Crores only)
4	Names of the investors	As provided in Table A below

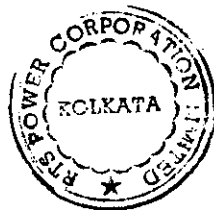


TABLE A

Sl. No.	Names of the promoters / members of the promoter group of the Company	Number of Equity Shares proposed to be issued
1	ABHAY TRANSFORMERS PRIVATE LIMITED	5,50,000
2	BHUTORIA BROTHERS PRIVATE LIMITED	4,50,000

Consent of the Shareholders for the aforesaid matter will be sought by way of Postal Ballot and the said Notice for the same will be sent in due course.

This is for your information and record.

Thanking you,

Yours faithfully

For RTS POWER CORPORATION LIMITED


(Sandip Gupta)
Company Secretary
ACS 5447

